

RECORDS RETENTION SCHEDULE (RC-2) See instructions before completing this form.

Section A: Local Government Unit			
Columbiana County Vocational Scho	ol District	(conit)	
(local government entity)		(unit)	
Katherine Bosco	Katherine Bosco	Treasurer	3/20/12
(signature of responsible official)	(name)	(title)	(date)
Section B: Records Commission			
Columbiana County Vocational Sc	hool District Records Commission	330-424-95	561
Records Commissi		(telephone nun	nber)
9364 State Route 45	Lisbon	44432	Columbiana
(address)	(city)	(zip code)	(county)
listed on this form and any continuati	mission met in an open meeting, as requion sheets. I further certify that our commend, or otherwise disposed of in violation and legal case, claim, action or reque	mission will make every n of these schedules an st. This action is reflecte	d that no record will be knowingly
Records Commission Chair Signatur	re		Date
Section C: Ohio Historical Society Own Signature		cords Arch	wrst 3/30/12 Date
Section D: Auditor of State Martin & M Signature	Juli		4-11-12 Date
Please N It is strongly recomme	lote: The State Archives retains RC- nded that the Records Commission r	2 forms permanently. etain a permanent cop	ov of this form



Section E: Records Retention Schedule

Columbiana County Vocational School District

Columbiana County Vocational School District	
(local government entity)	(unit)

(1) Schedule Number	(2) Record Title and Description	(3) Retention Period	(4) Media Type	(5) For use by Auditor of State or OHS-LGRP	(6) RC-3 Required by OHS- LGRP
1000	BOARD AND ADMINISTRATIVE RECORDS				
1001	Minutes: Historical value to provide information about the development of the school. Administrative value to support the ongoing, day-to-day administrative affairs.	Permanent	Paper		' ⊠'
1002	Blue Prints, Plans, Maps: Administrative value for planning future renovations and property acquisitions.	Permanent	Paper or Electronic		\Z
1003	Board Policy Books and Other Adopted Policies: Administrative value to support the ongoing, day-to-day administrative affairs.	1 year after superseded	Paper or Electronic		
1004	Administrative Regulations: Administrative value to support the ongoing, day-to-day administrative affairs.	1 year after superseded	Paper or Electronic		
1005	Court Decisions: Legal Value to deal with matters related to law.	Permanent	Paper or Electronic		
1006	Claims and Litigation: Legal Value to deal with matters related to law.	Permanent	Paper or Electronic		X
1007	Deeds, Easements, Lease, Abstracts: Legal value to deal with matter related to law.	Permanent	Paper or Electronic		×
1008	Elections: Administrative value used in performing current and future work.	10 Years	Paper or Electronic	Many and Manda Association and an advantage of the control of the	
1009	Record Disposal Forms: Administrative value used in fulfilling public records requests.	7 Years	Paper or Electronic		
1010	Bargaining Agreements: Administrative value to support the ongoing, day-to-day administrative affairs.	10 Years After Expiration	Paper or Electronic		
1011	Worker's Compensation Claims: Administrative value to support the ongoing, day-to-day administrative affairs.	10 Years	Paper or Electronic		
1012	Bank Depository Agreements: Administrative value to support the ongoing, day-to-day administrative affairs. Fiscal value for audit purposes.	4 Years After completion	Paper or Electronic		



(local governi	ment entity)	(unit)	T		
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1013	Agendas: Administrative value to support the ongoing, day-to-day administrative affairs.	1 Year	Electronic		
1014	Adopted Courses of Study: Administrative value to support the ongoing, day-to-day administrative affairs.	Until Superseded	Paper or Electronic		
<u>2000</u>	EMPLOYEE RECORDS				
2001	Employee Files - to include employment application, contracts, evaluations, retirement system waivers, retirement letters, and transcripts. Fiscal value for audit purposes and administrative value in conducting routine business.	Permanent	Paper or Electronic		
2002	Unemployment Claims: Fiscal value for audit purposes, and administrative value in conducting routine business.	5 Years	Paper or Electronic		
2003	Applications (not hired): Administrative value in conducting routine business.	2 Years	Paper		
2004	I-9 Immigration Verification Forms: Fiscal value for audit purposes, and administrative value in conducting routine business.	Termination of employment plus 1 year	Paper		
<u>3000</u>	STUDENT RECORDS				
3001	Student Record Folders- Enrollment/Withdrawal Information and Grades/Transcripts: Administrative and Legal value in performing current and future work.	Permanent	Paper or Electronic		
3002	Cosmetology Records (Vocational) - Administrative value in performing current and future work.	7 Years after graduation	Paper or Electronic		
3003	Health/Medical Records - Administrative value in performing current and future work.	7 Years after graduation	Paper or Electronic		
3004	Discipline Records - Administrative value in performing current and future work.	1 Year after student leaves school	Paper or Electronic		
3005	Child Abuse/Neglect Referral Letters - Administrative value in performing current and future work.	Through Graduation	Paper or Electronic		

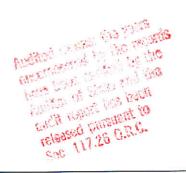


Section F: Records Retention Schedule

Columbiana County Vocational School District		
(local government entity)	(unit)	

(1) Schedule Number	(2) Record Title and Description	(3) Retention Period	(4) Media Type	(5) For use by Auditor of State or OHS-LGRP	(6) RC-3 Required by OHS- LGRP
3006	Teacher Grade Books/Records - Administrative value in performing current and future work.	3 Years	Paper or Electronic		
3007	Accident Reports - Administrative value in performing current and future work. Legal value to deal with matters related to law.	5 years provided no action pending	Paper or Electronic		
3008	Free/Reduced Price Lunch Application - Administrative value in performing current and future work. Fiscal value for audit purposes.	4 Years	Paper or Electronic		
4000	BUILDING RECORDS				
4001	Tornado and Fire Drill Records: Administrative and Legal value in performing current and future work.	1 year	Paper or Electronic		
4002	Student Activity Records - Pay ins/Pay outs, deposits, receipt books: Fiscal value for audit purposes.	2 Years Provided Audited	Paper or Electronic		
4003	Student Handbooks: Administrative value to support ongoing, day-to-day administrative affairs.	Until Superseded	Paper or Electronic		
4004	Field Trip Forms: Administrative and Legal value in performing current and future work.	Fiscal Year Plus 2 Years	Paper Or Electronic		
5000	CENTRAL DEPARTMENTAL RECORDS				
5001	School Calendars: Administrative in performing current and future work.	5 Years	Paper or Electronic		
5002	Rental Information (Use of facilities): Administrative and Legal value in performing current and future work.	4 Years	Paper or Electronic		
5003	Plant and Equipment Inventory: Administrative value to support the ongoing, day-to-day administrative affairs.	Until Superseded	Paper or Electronic		





(local government entity)	(unit)
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6000	LUNCHROOM FILES				
6001	Food Service Records - Menus, Food Production, Milk Sold, Students Served: Fiscal value for audit purposes.	4 Years Provided Audited	Paper or Electronic		
6002	Cashier's Daily Reports: Fiscal value for audit purposes	4 Years Provided Audited	Paper or Electronic		. 🗆
6003	Lunchroom Reports (Free and Reduced): Fiscal value for audit purposes	4 Years Provided Audited	Paper or Electronic		П
6004	Inventories: Administrative value to support the ongoing, day-to-day administrative affairs.	Until Superseded	Paper or Electronic		
6005	Lunchroom License: Legal value to deal with matters related to law.	1 Year after expiration	Paper or Electronic		. 🗆
7000	FINANCIAL RECORDS				
7001	Annual Financial Reports - Appropriation, Budget, Revenue, Vendor, Check, Purchase Order, Financial Summary, Detail Reports: Fiscal value for audit purposes.	5 Years Provided Audited	Electronic	3 3 3 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	
7002	Bond Register – Fiscal value for audit purposes.	20 years after issue expires	Paper or Electronic		
7003	Foundation Distribution – Fiscal value for audit purposes.	5 years Provided Audited	Paper or Electronic	a	· ·
7004	Tax Settlements and Advances – Fiscal value for audit purposes.	5 Years Provided Audited	Paper or Electronic		
7005	Budgets (Annual) – Fiscal value for audit purposes.	5 Years Provided Audited	Paper or Electronic	* s a * x x x	
7006	Insurance Policies – Legal value to deal with matters related to law.	15 Years after expiration	Paper or Electronic	Se Xe	





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7007	Contracts – Legal value to deal with matters related to law.	15 years after expiration	Paper or Electronic		
7008	Vouchers, Invoices and Purchase Orders – Fiscal value for audit purposes. Administrative value used in performing current and future work.	10 Years Provided Audited	Paper or Electronic		П
7009	State Program Files - Adult Vocational, Data Processing, Public/Private Grants, etc.: Fiscal value for audit purposes. Administrative value used in performing current and future work.	10 Years Provided Audited	Paper or Electronic		
7010	Federal Program Files - Title Grants, Perkins, etc.: Fiscal value for audit purposes. Administrative value used in performing current and future work.	10 Years Provided Audited	Paper or Electronic		
7011	Employee Bonds, Board Member Bonds: Fiscal value for audit purposes. Legal value to deal with matters related to law.	5 Years	Paper or Electronic	2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	
7012	Certificate of Estimated Resources: Fiscal value for audit purposes. Administrative value used in performing current and future work.	15 years after expiration	Paper or Electronic		
7013	Appropriation Resolutions: Fiscal value for audit purposes. Administrative value used in performing current and future work.	5 Years	Paper or Electronic		
7014	Canceled Checks and Bank Statements: Fiscal value for audit purposes.	4 Years Provided Audited	Paper Or Electronic		
7015	Publication Notice: Fiscal value for audit purposes.	4 Years Provided Audited	Paper or Electronic		
7016	Investment Records: Fiscal value for audit purposes.	4 Years Provided Audited	Paper or Electronic	a o s	
7017	State Sales Tax Reports: Fiscal value for audit purposes.	4 Years Provided Audited	Paper or Electronic	2 2 2 X	
7018	Check Registers: Fiscal value for audit purposes.	4 Years Provided Audited	Paper or Electronic		
7019	Deposit Slips/Cash Proofs: Fiscal value for audit purposes.	4 Years Provided Audited	Paper or Electronic		



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7020	Receipt Books: Fiscal value for audit purposes.	4 Years Provided Audited	Paper		
7021	Monthly Financial Reports: Fiscal value for audit purposes.	4 Years Provided Audited	Electronic		
7022	Service Contracts: Legal value to deal with matters related to law.	4 Years Provided audited	Paper or Electronic		. 🗆
7023	Bids and Specifications (unsuccessful): Fiscal value for audit purposes.	1 Year Provided Audited	Paper		
7024	Bids and Specifications (successful): Fiscal value for audit purposes. Legal value for matters related to law.	4 Years after Completion of Project Provided Audited	Paper		8 8 8 8 8 8 8 8
7025	State Audit Reports: Administrative value in performing current and future work.	5 Years	Electronic		
7026	4502 Reports: Fiscal value for audit purposes.	5 Years	Electronic		· - 🗆
7027	School Finance (S.F.) Reports – annual: Fiscal value for audit purposes.	5 Years	Electronic		
7028	SM-1 & SM-2: Administrative value in performing current and future work.	10 Years	Electronic	** 11 1 *** * 111	
8000	PAYROLL RELATED				
8001	Payroll Ledgers - Bi-weekly Payroll Reports & Quarterly Payroll Reports: Administrative value in performing current and future work.	Permanent	Electronic		
8002	Earnings Registers – Calendar Year: Administrative value in performing current and future work.	Permanent	Electronic		
8003	Bureau of Employment Services Quarterly Reports: Administrative value in performing current and future work.	6 Years	Paper or Electronic	8 8 B	



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8004	W-2's, W-4's: Administrative value in performing current and future work.	6 Years	Paper or Electronic		
8005	Federal Income Tax (Quarterly/Annual): Administrative value in performing current and future work.	6 Years	Paper or Electronic		
8006	Ohio Income Tax (Monthly/Annual): Administrative value in performing current and future work.	6 Years	Paper or Electronic		
8007	City Income Tax (Monthly/Annual): Administrative value in performing current and future work.	6 Years	Paper or Electronic		
8008	School Income Tax (Monthly/Annual): Administrative value in performing current and future work.	6 Years	Paper or Electronic		
8009	Payroll Reports – Computer generated reports used for each payroll, including Benefit, Deduction, and Paycheck Register: Administrative value in performing current and future work.	6 Years	Paper or Electronic		
8010	Time Sheets - Administrative value in performing current and future work.	6 Years	Paper or Electronic		
8011	State Employee Retirement System Reports: Administrative value in performing current and future work.	4 Years	Paper or Electronic		
8012	State Teachers Retirement System Reports: Administrative value in performing current and future work.	4 Years	Paper or Electronic		
8013	Employee Request and/or Authorization for Leave Forms (Sick, Vacation, Personal, or other leave): Administrative value in performing current and future work.	4 Years	Paper or Electronic		
8014	Deduction Authorization: Administrative value in performing current and future work.	Until Superseded or Employee Termination	Paper or Electronic		
9000	CORRESPONDENCE				
9001	Executive Correspondence: Includes information concerning policies, programs, fiscal and/or personnel matters.	2 Years and no longer of an admin. or legal value.	Paper or Electronic		×



Section E: Records Retention Schedule

Columbiana County Vocational School District

(local governi	ment entity)	(unit)			
(1) Schedule Number	(2) Record Title and Description	(3) Retention Period	(4) Media Type	(5) For use by Auditor of State or OHS-LGRP	(6) RC-3 Required by OHS- LGRP
9002	General Correspondence: Correspondence from various individuals, companies, and organizations that is informative in nature.	1 Year & no longer of an admin, value	Paper or Electronic		
9003	Routine Correspondence: Referral letters, requests for routine information or publications provided to the public.	6 months & no longer of an admin. value	Paper or Electronic		
9004	Transient Documents: Limited documents, such as telephone messages, which serve to convey information of temporary importance in lieu of oral communication.	Until no longer of an admin. value.	Paper or Electronic		
9005	Unsolicited Correspondence	Until no longer of an admin. value.	Paper or Electronic		